

2025年3月期 決算 参考資料

Supplementary Data to Financial Results
for the Fiscal Year Ended March 31, 2025

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2025年5月13日

May 13, 2025

日本光電工業株式会社
NIHON KOHDEN CORPORATION

1) 決算ハイライト / Consolidated Financial Highlights

(注) 記載金額は百万円未満を切り捨てて表示しています。

(Note) Amounts are rounded down to the nearest million yen.

単位: 百万円	Millions of yen	2024年3月期 FY2023							2025年3月期 FY2024						
		1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full
売上高	Net Sales	48,728	54,808	52,632	65,816	103,536	118,449	221,986	46,227	56,557	55,692	66,947	102,784	122,639	225,424
国内売上高	Domestic Sales	30,154	35,553	32,890	43,772	65,708	76,662	142,370	29,493	36,750	34,909	44,083	66,243	78,993	145,237
海外売上高	Overseas Sales	18,574	19,254	19,742	22,044	37,828	41,786	79,615	16,734	19,807	20,782	22,863	36,541	43,645	80,187
売上総利益	Gross Profit	24,352	27,653	26,277	33,063	52,005	59,341	111,346	21,857	30,049	30,525	34,725	51,906	65,251	117,157
販管費	SG&A Expenses	22,146	22,367	23,253	23,987	44,514	47,241	91,755	23,105	23,686	24,704	24,947	46,791	49,652	96,444
営業利益	Operating Income	2,205	5,285	3,023	9,075	7,491	12,099	19,591	-1,248	6,363	5,820	9,778	5,114	15,598	20,713
経常利益	Ordinary Income	5,794	6,752	712	12,330	12,546	13,043	25,589	1,674	465	11,366	6,866	2,139	18,233	20,373
親会社株主に帰属する 当期純利益	Income Attributable to Owners of Parent	3,787	4,209	-71	9,100	7,997	9,029	17,026	766	-303	7,674	5,961	463	13,635	14,098
自社工売上高比率 %	In-house Sales Ratio %	73.3	72.5	72.5	75.3	72.9	74.0	73.5	68.9	73.7	74.4	76.0	71.5	75.3	73.6
売上総利益率 %	Gross Profit Margin %	50.0	50.5	49.9	50.2	50.2	50.1	50.2	47.3	53.1	54.8	51.9	50.5	53.2	52.0
販管費比率 %	SG&A Ratio %	45.5	40.9	44.2	36.4	43.0	39.9	41.4	50.0	41.8	44.3	37.3	45.5	40.5	42.8
営業利益率 %	Operating Income Margin %	4.5	9.6	5.7	13.8	7.2	10.2	8.8	—	11.3	10.5	14.6	5.0	12.7	9.2
販管費の主な費目	SG&A Expenses														
給料手当	Salaries	8,754	9,480	11,659	9,200	18,235	20,859	39,094	9,033	10,238	12,596	9,014	19,272	21,611	40,883
賞与引当金繰入額	Provision for bonuses	1,752	888	-760	1,432	2,641	671	3,313	1,868	861	-980	2,016	2,730	1,035	3,765
退職給付費用	Retirement benefit expenses	500	620	567	539	1,120	1,106	2,227	436	404	404	335	840	739	1,580
減価償却費	Depreciation	626	641	721	790	1,268	1,511	2,779	692	700	716	751	1,392	1,467	2,860
法定福利費	Legal welfare expenses	1,917	1,940	1,887	1,992	3,857	3,880	7,737	2,087	2,135	2,092	2,197	4,222	4,290	8,512
旅費交通費	Traveling	851	879	852	970	1,730	1,823	3,554	901	897	900	950	1,798	1,851	3,649
研究開発費	R&D costs	1,559	1,768	1,683	1,985	3,327	3,668	6,996	1,602	1,583	1,762	1,877	3,186	3,640	6,826
運賃荷造費	Freight and packing costs	495	521	555	586	1,016	1,141	2,158	464	573	591	596	1,037	1,188	2,226
投資等															
設備投資	Capital investments	1,067	939	1,195	1,776	2,006	2,971	4,978	2,222	1,119	1,642	4,534	3,341	6,177	9,519
減価償却費	Depreciation	832	851	965	1,054	1,684	2,020	3,704	933	992	1,033	1,107	1,925	2,141	4,067
研究開発費	R&D costs	1,559	1,768	1,683	1,985	3,327	3,668	6,996	1,602	1,583	1,762	1,877	3,186	3,640	6,826
平均為替レート	Average Exchange Rate														
1 米ドル	1 US Dollar	¥135.4	¥143.8	¥148.2	¥147.4	¥139.6	¥147.8	¥143.9	¥154.7	¥152.7	¥149.4	¥153.5	¥153.6	¥151.5	¥152.4
1 ユーロ	1 EURO	¥147.9	¥158.6	¥159.2	¥160.3	¥153.3	¥159.7	¥156.8	¥166.7	¥165.9	¥162.0	¥160.2	¥166.3	¥161.1	¥163.5

2) 商品群別売上高 / Net Sales by Product Category

(注) 記載金額は百万円未満を切り捨てて表示しています。
(Note) Amounts are rounded down to the nearest million yen.

			2024年3月期 FY2023						2025年3月期 FY2024								
単位:百万円		Millions of yen	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	
連結売上高 Net Sales	生体計測機器	Physiological Measuring Equipment	10,756	11,573	10,691	13,495	22,329	24,187	46,517	10,170	11,304	11,478	13,921	21,474	25,400	46,874	
	生体情報モニタ	Patient Monitors	17,627	20,362	19,918	26,221	37,989	46,140	84,130	17,314	21,163	22,100	24,386	38,478	46,486	84,965	
	治療機器	Treatment Equipment	12,713	12,654	12,890	13,407	25,367	26,297	51,665	10,835	13,608	13,094	15,645	24,444	28,740	53,184	
	その他	Other Medical Equipment	7,631	10,218	9,131	12,692	17,849	21,823	39,673	7,906	10,480	9,018	12,994	18,387	22,012	40,400	
	合計	Total Sales	48,728	54,808	52,632	65,816	103,536	118,449	221,986	46,227	56,557	55,692	66,947	102,784	122,639	225,424	
		機器	Products	24,150	28,839	25,312	37,336	52,989	62,648	115,638	21,331	28,634	27,080	36,257	49,966	63,337	113,304
		消耗品・サービス	Consumables and Services	24,578	25,968	27,319	28,480	50,547	55,800	106,347	24,895	27,922	28,611	30,689	52,818	59,301	112,119
国内売上高 Domestic Sales	生体計測機器	Physiological Measuring Equipment	8,262	8,661	8,304	10,516	16,924	18,821	35,745	7,760	8,898	8,724	10,863	16,659	19,587	36,247	
	生体情報モニタ	Patient Monitors	9,818	11,593	10,616	15,260	21,412	25,877	47,289	9,038	11,592	11,457	14,106	20,630	25,563	46,194	
	治療機器	Treatment Equipment	6,048	6,933	6,918	7,234	12,981	14,153	27,135	6,641	8,007	7,726	8,391	14,648	16,117	30,766	
	その他	Other Medical Equipment	6,024	8,365	7,050	10,759	14,389	17,810	32,200	6,051	8,252	7,002	10,722	14,304	17,724	32,028	
	合計	Total Sales	30,154	35,553	32,890	43,772	65,708	76,662	142,370	29,493	36,750	34,909	44,083	66,243	78,993	145,237	
		機器	Products	11,514	15,516	12,350	22,200	27,030	34,550	61,581	10,489	15,397	12,848	21,364	25,886	34,212	60,099
		消耗品・サービス	Consumables and Services	18,639	20,037	20,539	21,571	38,677	42,111	80,788	19,004	21,352	22,061	22,719	40,356	44,780	85,137
海外売上高 Overseas Sales	生体計測機器	Physiological Measuring Equipment	2,493	2,911	2,387	2,979	5,405	5,366	10,771	2,409	2,405	2,754	3,057	4,814	5,812	10,627	
	生体情報モニタ	Patient Monitors	7,809	8,768	9,302	10,960	16,577	20,263	36,840	8,275	9,571	10,643	10,279	17,847	20,923	38,771	
	治療機器	Treatment Equipment	6,664	5,721	5,972	6,172	12,385	12,144	24,530	4,193	5,601	5,367	7,254	9,795	12,622	22,417	
	その他	Other Medical Equipment	1,607	1,852	2,080	1,932	3,459	4,013	7,473	1,855	2,228	2,016	2,271	4,083	4,288	8,371	
	合計	Total Sales	18,574	19,254	19,742	22,044	37,828	41,786	79,615	16,734	19,807	20,782	22,863	36,541	43,645	80,187	
		機器	Products	12,636	13,322	12,962	15,135	25,959	28,097	54,057	10,842	13,236	14,231	14,893	24,079	29,125	53,204
		消耗品・サービス	Consumables and Services	5,938	5,931	6,780	6,908	11,869	13,688	25,558	5,891	6,570	6,550	7,970	12,461	14,520	26,982

3) 地域別海外売上高 / Overseas Sales by Region

(注) 記載金額は百万円未満を切り捨てて表示しています。

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		2024年3月期 FY2023							2025年3月期 FY2024						
単位: 百万円	Millions of yen	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full
北米	North America	8,790	9,060	8,708	10,499	17,850	19,207	37,058	9,281	10,000	11,041	11,577	19,281	22,618	41,900
中南米	Latin America	763	1,027	2,208	2,040	1,790	4,248	6,039	993	1,231	1,355	1,807	2,225	3,162	5,388
欧州	Europe	2,929	3,441	3,465	3,269	6,370	6,734	13,104	2,658	3,082	3,277	3,535	5,741	6,812	12,554
アジア州他	Asia & Other	6,091	5,725	5,359	6,235	11,817	11,595	23,413	3,799	5,492	5,107	5,943	9,292	11,051	20,344
うち 中国	China	2,174	1,324	844	1,346	3,498	2,191	5,690	793	917	788	964	1,710	1,752	3,463
合計	Total Overseas Sales	18,574	19,254	19,742	22,044	37,828	41,786	79,615	16,734	19,807	20,782	22,863	36,541	43,645	80,187