

# 2026年3月期 決算 参考資料

## Supplementary Data to Financial Results for the Fiscal Year Ended March 31, 2026

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2026年5月14日

May 14, 2026

日本光電工業株式会社  
NIHON KOHDEN CORPORATION

## 1) 決算ハイライト / Consolidated Financial Highlights

(注) 記載金額は百万円未満を切り捨てて表示しています。  
(Note) Amounts are rounded down to the nearest million yen.

		2025年3月期 FY2024							2026年3月期 FY2025						
単位：百万円	Millions of yen	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full
売上高	Net Sales	46,227	56,557	55,692	66,947	102,784	122,639	225,424	50,020	58,100	55,892	<b>71,086</b>	108,120	<b>126,978</b>	<b>235,099</b>
国内売上高	Domestic Sales	29,493	36,750	34,909	44,083	66,243	78,993	145,237	30,686	36,194	33,312	<b>44,213</b>	66,880	<b>77,526</b>	<b>144,406</b>
海外売上高	Overseas Sales	16,734	19,807	20,782	22,863	36,541	43,645	80,187	19,334	21,906	22,580	<b>26,872</b>	41,240	<b>49,452</b>	<b>90,693</b>
売上総利益	Gross Profit	21,857	30,049	30,525	34,725	51,906	65,251	117,157	26,316	30,481	28,287	<b>36,640</b>	56,798	<b>64,928</b>	<b>121,726</b>
販管費	SG&A Expenses	23,105	23,686	24,704	24,947	46,791	49,652	96,444	24,915	25,140	25,895	<b>27,029</b>	50,056	<b>52,925</b>	<b>102,981</b>
営業利益	Operating Income	-1,248	6,363	5,820	9,778	5,114	15,598	20,713	1,400	5,341	2,392	<b>9,610</b>	6,741	<b>12,003</b>	<b>18,745</b>
経常利益	Ordinary Income	1,674	465	11,366	6,866	2,139	18,233	20,373	473	6,259	5,150	<b>10,661</b>	6,732	<b>15,811</b>	<b>22,544</b>
親会社株主に帰属する 当期純利益	Income Attributable to Owners of Parent	766	-303	7,674	5,961	463	13,635	14,098	137	4,387	1,884	<b>8,104</b>	4,524	<b>9,988</b>	<b>14,513</b>
自社品売上高比率 %	In-house Sales Ratio %	68.9	73.7	74.4	76.0	71.5	75.3	73.6	72.6	74.3	73.9	<b>78.7</b>	73.5	<b>76.6</b>	<b>75.2</b>
売上総利益率 %	Gross Profit Margin %	47.3	53.1	54.8	51.9	50.5	53.2	52.0	52.6	52.5	50.6	<b>51.5</b>	52.5	<b>51.1</b>	<b>51.8</b>
販管費比率 %	SG&A Ratio %	50.0	41.8	44.3	37.3	45.5	40.5	42.8	49.8	43.3	46.3	<b>38.0</b>	46.3	<b>41.6</b>	<b>43.8</b>
営業利益率 %	Operating Income Margin %	—	11.3	10.5	14.6	5.0	12.7	9.2	2.8	9.2	4.3	<b>13.5</b>	6.2	<b>9.5</b>	<b>8.0</b>
販管費の主な費目	SG&A Expenses														
給料手当	Salaries	9,033	10,238	12,596	9,014	19,272	21,611	40,883	10,807	9,685	12,971	<b>10,135</b>	20,492	<b>23,107</b>	<b>43,599</b>
賞与引当金繰入額	Provision for bonuses	1,868	861	-980	2,016	2,730	1,035	3,765	950	1,999	-1,154	<b>1,800</b>	2,950	<b>646</b>	<b>3,596</b>
退職給付費用	Retirement benefit expenses	436	404	404	335	840	739	1,580	372	322	321	<b>349</b>	695	<b>670</b>	<b>1,366</b>
減価償却費	Depreciation	692	700	716	751	1,392	1,467	2,860	832	864	974	<b>1,060</b>	1,697	<b>2,034</b>	<b>3,732</b>
法定福利費	Legal welfare expenses	2,087	2,135	2,092	2,197	4,222	4,290	8,512	2,159	2,146	2,231	<b>2,084</b>	4,306	<b>4,316</b>	<b>8,622</b>
旅費交通費	Traveling	901	897	900	950	1,798	1,851	3,649	910	914	1,005	<b>1,054</b>	1,825	<b>2,059</b>	<b>3,884</b>
研究開発費	R&D costs	1,602	1,583	1,762	1,877	3,186	3,640	6,826	1,585	1,753	1,932	<b>2,181</b>	3,339	<b>4,114</b>	<b>7,453</b>
運賃荷造費	Freight and packing costs	464	573	591	596	1,037	1,188	2,226	493	591	563	<b>654</b>	1,085	<b>1,218</b>	<b>2,303</b>
投資等															
設備投資	Capital investments	2,222	1,119	1,642	4,534	3,341	6,177	9,519	859	861	4,131	<b>1,954</b>	1,721	<b>6,086</b>	<b>7,807</b>
減価償却費	Depreciation	933	992	1,033	1,107	1,925	2,141	4,067	1,060	1,104	1,228	<b>1,364</b>	2,164	<b>2,593</b>	<b>4,757</b>
研究開発費	R&D costs	1,602	1,583	1,762	1,877	3,186	3,640	6,826	1,585	1,753	1,932	<b>2,181</b>	3,339	<b>4,114</b>	<b>7,453</b>

平均為替レート Average Exchange Rate

1 米ドル	1 US Dollar	¥154.7	¥152.7	¥149.4	¥153.5	¥153.6	¥151.5	¥152.4	¥146.3	¥147.0	¥152.2	<b>¥155.0</b>	¥146.7	<b>¥153.7</b>	<b>¥150.5</b>
1 ユーロ	1 EURO	¥166.7	¥165.9	¥162.0	¥160.2	¥166.3	¥161.1	¥163.5	¥162.7	¥170.7	¥178.1	<b>¥184.1</b>	¥166.8	<b>¥180.9</b>	<b>¥174.2</b>

## 2) 商品群別売上高 / Net Sales by Product Category

(注) 記載金額は百万円未満を切り捨てて表示しています。

(Note) Amounts are rounded down to the nearest million yen.

			2025年3月期 FY2024							2026年3月期 FY2025						
単位：百万円		Millions of yen	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full
連結売上高 Net Sales	生体計測機器	Physiological Measuring Equipment	10,170	11,304	11,478	13,921	21,474	25,400	46,874	12,600	13,452	12,513	15,069	26,053	27,582	53,636
	生体情報モニタ	Patient Monitors	17,314	21,163	22,100	24,386	38,478	46,486	84,965	16,366	21,193	19,984	26,714	37,559	46,699	84,258
	治療機器	Treatment Equipment	10,835	13,608	13,094	15,645	24,444	28,740	53,184	13,058	13,228	13,714	16,284	26,287	29,998	56,286
	その他	Other Medical Equipment	7,906	10,480	9,018	12,994	18,387	22,012	40,400	7,994	10,225	9,681	13,017	18,220	22,698	40,918
	合計	Total Sales	46,227	56,557	55,692	66,947	102,784	122,639	225,424	50,020	58,100	55,892	71,086	108,120	126,978	235,099
	機器	Medical Devices	21,331	28,634	27,080	36,257	49,966	63,337	113,304	21,856	28,021	25,799	40,318	49,877	66,118	115,996
	消耗品・サービス	Consumables and Services	24,895	27,922	28,611	30,689	52,818	59,301	112,119	28,163	30,079	30,093	30,767	58,242	60,860	119,103
国内売上高 Domestic Sales	生体計測機器	Physiological Measuring Equipment	7,760	8,898	8,724	10,863	16,659	19,587	36,247	8,492	9,399	8,231	10,700	17,892	18,931	36,824
	生体情報モニタ	Patient Monitors	9,038	11,592	11,457	14,106	20,630	25,563	46,194	8,482	11,507	10,704	15,231	19,990	25,936	45,927
	治療機器	Treatment Equipment	6,641	8,007	7,726	8,391	14,648	16,117	30,766	7,430	7,252	6,556	7,672	14,682	14,229	28,912
	その他	Other Medical Equipment	6,051	8,252	7,002	10,722	14,304	17,724	32,028	6,280	8,033	7,820	10,608	14,314	18,428	32,742
	合計	Total Sales	29,493	36,750	34,909	44,083	66,243	78,993	145,237	30,686	36,194	33,312	44,213	66,880	77,526	144,406
	機器	Medical Devices	10,489	15,397	12,848	21,364	25,886	34,212	60,099	9,911	14,168	11,677	22,906	24,080	34,583	58,664
	消耗品・サービス	Consumables and Services	19,004	21,352	22,061	22,719	40,356	44,780	85,137	20,774	22,025	21,634	21,307	42,800	42,942	85,742
海外売上高 Overseas Sales	生体計測機器	Physiological Measuring Equipment	2,409	2,405	2,754	3,057	4,814	5,812	10,627	4,108	4,052	4,282	4,368	8,161	8,650	16,812
	生体情報モニタ	Patient Monitors	8,275	9,571	10,643	10,279	17,847	20,923	38,771	7,883	9,685	9,279	11,482	17,568	20,762	38,331
	治療機器	Treatment Equipment	4,193	5,601	5,367	7,254	9,795	12,622	22,417	5,628	5,976	7,157	8,611	11,604	15,769	27,373
	その他	Other Medical Equipment	1,855	2,228	2,016	2,271	4,083	4,288	8,371	1,713	2,192	1,860	2,409	3,906	4,269	8,175
	合計	Total Sales	16,734	19,807	20,782	22,863	36,541	43,645	80,187	19,334	21,906	22,580	26,872	41,240	49,452	90,693
	機器	Medical Devices	10,842	13,236	14,231	14,893	24,079	29,125	53,204	11,945	13,852	14,121	17,412	25,797	31,534	57,332
	消耗品・サービス	Consumables and Services	5,891	6,570	6,550	7,970	12,461	14,520	26,982	7,388	8,054	8,458	9,459	15,442	17,918	33,361

### 3) 地域別海外売上高 / Overseas Sales by Region

(注) 記載金額は百万円未満を切り捨てて表示しています。

(Note) Amounts are rounded down to the nearest million yen.

		2025年3月期 FY2024							2026年3月期 FY2025						
単位：百万円	Millions of yen	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full	1Q	2Q	3Q	4Q	上期 1st Half	下期 2nd Half	通期 Full
北米	North America	9,281	10,000	11,041	11,577	19,281	22,618	41,900	11,015	11,301	12,863	<b>14,627</b>	22,317	<b>27,491</b>	<b>49,808</b>
中南米	Latin America	993	1,231	1,355	1,807	2,225	3,162	5,388	1,026	981	1,404	<b>2,201</b>	2,007	<b>3,606</b>	<b>5,613</b>
欧州	Europe	2,658	3,082	3,277	3,535	5,741	6,812	12,554	2,919	3,285	3,717	<b>3,726</b>	6,204	<b>7,444</b>	<b>13,649</b>
アジア州他	Asia & Other	3,799	5,492	5,107	5,943	9,292	11,051	20,344	4,373	6,337	4,594	<b>6,316</b>	10,711	<b>10,910</b>	<b>21,621</b>
うち 中国	China	793	917	788	964	1,710	1,752	3,463	898	699	666	<b>830</b>	1,598	<b>1,497</b>	<b>3,095</b>
合計	Total Overseas Sales	16,734	19,807	20,782	22,863	36,541	43,645	80,187	19,334	21,906	22,580	<b>26,872</b>	41,240	<b>49,452</b>	<b>90,693</b>