

2015年3月期 決算 参考資料

Supplementary Data to Financial Results
for the Fiscal Year Ended March 31, 2015

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2015年5月11日

May 11, 2015

日本光電工業株式会社
NIHON KOHDEN CORPORATION

1) 決算ハイライト/ Consolidated Financial Highlights

(注) 記載金額は百万円未満を切り捨てて表示しています。

(Note) Amounts are rounded down to the nearest million yen.

| | | 2014年3月期 FY2013 | | | | | | | 2015年3月期 FY2014 | | | | | | |
|---------|------------------|-----------------|--------|--------|--------|----------------|----------------|------------|-----------------|--------|--------|---------------|----------------|----------------|----------------|
| 単位: 百万円 | Millions of yen | 1Q | 2Q | 3Q | 4Q | 上期 1st Half | 下期 2nd Half | 通期 Full | 1Q | 2Q | 3Q | 4Q | 上期 1st Half | 下期 2nd Half | 通期 Full |
| 売上高 | Net Sales | 30,415 | 36,733 | 34,295 | 51,749 | 67,148 | 86,045 | 153,194 | 30,982 | 41,040 | 36,254 | 52,525 | 72,023 | 88,780 | 160,803 |
| | 国内売上高 | 24,310 | 28,939 | 26,108 | 41,105 | 53,249 | 67,214 | 120,464 | 23,700 | 31,995 | 27,065 | 39,728 | 55,695 | 66,794 | 122,490 |
| | 海外売上高 | 6,105 | 7,794 | 8,186 | 10,643 | 13,899 | 18,830 | 32,730 | 7,282 | 9,044 | 9,189 | 12,796 | 16,327 | 21,986 | 38,313 |
| 営業利益 | Operating Income | 1,552 | 3,747 | 3,080 | 9,166 | 5,299 | 12,247 | 17,547 | 1,051 | 4,450 | 2,839 | 7,578 | 5,502 | 10,418 | 15,921 |
| 経常利益 | Ordinary Income | 2,010 | 3,776 | 3,993 | 9,217 | 5,787 | 13,210 | 18,998 | 971 | 5,124 | 3,940 | 7,197 | 6,096 | 11,138 | 17,234 |
| 当期純利益 | Net Income | 1,316 | 2,147 | 2,631 | 6,250 | 3,464 | 8,882 | 12,346 | 539 | 3,584 | 2,586 | 4,432 | 4,123 | 7,019 | 11,142 |

平均為替レート Average Exchange Rate

| | | | | | | | | | | | | | | | |
|--------|-------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------------|--------|---------------|---------------|
| 1 USドル | 1 US Dollar | ¥96.9 | ¥98.1 | ¥99.6 | ¥102.7 | ¥97.6 | ¥101.5 | ¥99.8 | ¥102.4 | ¥102.8 | ¥111.8 | ¥118.5 | ¥102.6 | ¥115.6 | ¥109.6 |
| 1 ユーロ | 1 EURO | ¥127.1 | ¥129.7 | ¥135.8 | ¥141.3 | ¥128.4 | ¥138.3 | ¥134.3 | ¥140.4 | ¥137.6 | ¥141.9 | ¥137.9 | ¥138.9 | ¥139.7 | ¥139.4 |

2) 商品群別売上高 / Net Sales by Product Category

(注) 記載金額は百万円未満を切り捨てて表示しています。

(Note) Amounts are rounded down to the nearest million yen.

| 単位:百万円 Millions of yen | | | 2014年3月期 FY2013 | | | | | | 2015年3月期 FY2014 | | | | | | | |
|---------------------------|------------|-----------------------------------|-----------------|--------|--------|--------|----------------|----------------|-----------------|--------|--------|--------|---------------|----------------|----------------|----------------|
| | | | 1Q | 2Q | 3Q | 4Q | 上期 1st Half | 下期 2nd Half | 通期 Full | 1Q | 2Q | 3Q | 4Q | 上期 1st Half | 下期 2nd Half | 通期 Full |
| 連結売上高 Net Sales | 生体計測機器 | Physiological Measuring Equipment | 7,799 | 8,393 | 8,036 | 12,424 | 16,193 | 20,460 | 36,654 | 7,632 | 8,882 | 8,326 | 12,340 | 16,514 | 20,666 | 37,180 |
| | 生体情報モニタ | Patient Monitors | 9,826 | 11,609 | 11,962 | 17,466 | 21,435 | 29,429 | 50,864 | 10,471 | 13,325 | 12,833 | 16,437 | 23,797 | 29,270 | 53,068 |
| | 治療機器 | Treatment Equipment | 6,044 | 6,840 | 6,795 | 8,721 | 12,884 | 15,517 | 28,401 | 6,221 | 7,518 | 7,115 | 8,537 | 13,739 | 15,653 | 29,393 |
| | その他 | Other Medical Equipment | 6,745 | 9,890 | 7,501 | 13,136 | 16,635 | 20,638 | 37,273 | 6,657 | 11,313 | 7,979 | 15,210 | 17,971 | 23,189 | 41,160 |
| | 合計 | Total Sales | 30,415 | 36,733 | 34,295 | 51,749 | 67,148 | 86,045 | 153,194 | 30,982 | 41,040 | 36,254 | 52,525 | 72,023 | 88,780 | 160,803 |
| | | 機器 | Products | 17,911 | 23,188 | 20,229 | 35,791 | 41,100 | 56,021 | 97,121 | 17,682 | 25,845 | 20,881 | 34,966 | 43,528 | 55,848 |
| | 消耗品・保守サービス | Consumables and Services | 12,503 | 13,544 | 14,065 | 15,957 | 26,048 | 30,023 | 56,072 | 13,300 | 15,194 | 15,373 | 17,558 | 28,495 | 32,931 | 61,426 |
| 国内売上高 Domestic Sales | 生体計測機器 | Physiological Measuring Equipment | 6,280 | 6,493 | 6,023 | 10,024 | 12,774 | 16,048 | 28,822 | 5,933 | 6,823 | 6,227 | 9,468 | 12,756 | 15,695 | 28,452 |
| | 生体情報モニタ | Patient Monitors | 7,255 | 8,303 | 8,481 | 13,020 | 15,558 | 21,502 | 37,060 | 7,087 | 9,358 | 8,472 | 10,415 | 16,446 | 18,887 | 35,334 |
| | 治療機器 | Treatment Equipment | 4,838 | 5,335 | 4,995 | 6,181 | 10,174 | 11,177 | 21,351 | 4,861 | 5,634 | 5,430 | 5,962 | 10,496 | 11,393 | 21,889 |
| | その他 | Other Medical Equipment | 5,935 | 8,806 | 6,608 | 11,878 | 14,742 | 18,486 | 33,228 | 5,818 | 10,178 | 6,934 | 13,883 | 15,996 | 20,817 | 36,814 |
| | 合計 | Total Sales | 24,310 | 28,939 | 26,108 | 41,105 | 53,249 | 67,214 | 120,464 | 23,700 | 31,995 | 27,065 | 39,728 | 55,695 | 66,794 | 122,490 |
| 海外売上高 Overseas Sales | 生体計測機器 | Physiological Measuring Equipment | 1,518 | 1,900 | 2,012 | 2,400 | 3,418 | 4,412 | 7,831 | 1,698 | 2,058 | 2,099 | 2,871 | 3,757 | 4,970 | 8,728 |
| | 生体情報モニタ | Patient Monitors | 2,571 | 3,306 | 3,480 | 4,445 | 5,877 | 7,926 | 13,804 | 3,384 | 3,966 | 4,360 | 6,022 | 7,351 | 10,382 | 17,734 |
| | 治療機器 | Treatment Equipment | 1,205 | 1,504 | 1,800 | 2,539 | 2,710 | 4,340 | 7,050 | 1,359 | 1,883 | 1,684 | 2,575 | 3,243 | 4,260 | 7,504 |
| | その他 | Other Medical Equipment | 809 | 1,083 | 893 | 1,257 | 1,893 | 2,151 | 4,044 | 839 | 1,135 | 1,045 | 1,326 | 1,974 | 2,372 | 4,346 |
| | 合計 | Total Sales | 6,105 | 7,794 | 8,186 | 10,643 | 13,899 | 18,830 | 32,730 | 7,282 | 9,044 | 9,189 | 12,796 | 16,327 | 21,986 | 38,313 |

3) 地域別海外売上高 / Overseas Sales by Region

(注) 記載金額は百万円未満を切り捨てて表示しています。
 (Note) Amounts are rounded down to the nearest million yen.

| 単位:百万円 Millions of yen | | 2014年3月期 FY2013 | | | | | | | 2015年3月期 FY2014 | | | | | | |
|---------------------------|----------------------|-----------------|-------|-------|--------|----------------|----------------|------------|-----------------|-------|-------|---------------|----------------|----------------|---------------|
| | | 1Q | 2Q | 3Q | 4Q | 上期 1st Half | 下期 2nd Half | 通期 Full | 1Q | 2Q | 3Q | 4Q | 上期 1st Half | 下期 2nd Half | 通期 Full |
| 米州 | Americas | 2,612 | 3,054 | 3,302 | 4,156 | 5,666 | 7,458 | 13,124 | 3,327 | 3,585 | 4,151 | 5,357 | 6,913 | 9,509 | 16,423 |
| 欧州 | Europe | 1,374 | 1,494 | 2,185 | 1,965 | 2,868 | 4,151 | 7,019 | 1,443 | 1,749 | 1,906 | 2,394 | 3,193 | 4,301 | 7,495 |
| アジア州 | Asia | 1,819 | 2,828 | 2,395 | 3,995 | 4,647 | 6,390 | 11,037 | 2,187 | 3,289 | 2,724 | 4,379 | 5,477 | 7,104 | 12,581 |
| その他の地域 | Other | 299 | 416 | 304 | 526 | 716 | 830 | 1,547 | 323 | 419 | 406 | 663 | 742 | 1,070 | 1,813 |
| 合計 | Total Overseas Sales | 6,105 | 7,794 | 8,186 | 10,643 | 13,899 | 18,830 | 32,730 | 7,282 | 9,044 | 9,189 | 12,796 | 16,327 | 21,986 | 38,313 |